

### Pre-Approval Questionnaire

FIRST NAME

MIDDLE NAME

LAST NAME

DOB

SOCIAL SECURITY #

PHONE

(Only provide SS# if credit is to be run)

CURRENT ADDRESS

EMAIL

YRS AT CURRENT ADDRESS  
CURRENT ADDRESS

ESTIMATED CREDIT SCORE  
CREDIT SCORE

(If SS# was NOT provided)

1<sup>st</sup> TIME HOMEBUYER  
HOMEBUYER (YES/NO)

ZIP CODE OF  
POTENTIAL HOME

PROPERTY TYPE\*

(SFR/CONDO/TOWNHOME/DUPLEX/3-UNIT/4-UNIT)

\* IF CONDO / TOWNHOME

(ANSWER IF ATTACHED OR DETACHED)

PURCHASE PRICE

AMOUNT OF DOWN PAYMENT

OCCUPANCY

(PRIMARY/2<sup>ND</sup> HOME/VACATION/INVESTMENT)

EMPLOYERS NAME

TITLE/POSITION

ANNUAL INCOME

EMPLOYER'S ADDRESS

YRS AT EMPLOYER

PLEASE EMAIL THIS FORM DIRECTLY TO YOUR LOAN OFFICER.

YOU MAY ALSO FORWARD TO:

[INFO@AGENCYOFSOCAL.COM](mailto:INFO@AGENCYOFSOCAL.COM)

We Thank You For Your Business! Please do not hesitate to contact us with any questions you may have with this form or the lending process. We offer additional Real Estate services. Please let us know if you are looking to obtain the services of a Real Estate Agent for your purchase or listing of any property. The AGENCY of Southern California.